

Seize the deal.

**Canadian
Satellite
Communications Inc.
\$250 million**

Structured Notes
Sole Underwriter in Bought Deal
August 2001

**Quebecor
World Inc.
\$175 million**

Preferred Shares
Co-Lead Manager
August 2001

**Celestica Inc.
\$500 million U.S.**

Revolving Credit Facilities
Lead Arranger and
Administrative Agent
August 2001

**Osprey
Media Group Inc.
\$220 million**

Management buyout of selected
community newspaper assets from
Hollinger Canadian Newspapers L.P.
Exclusive Financial Advisor
July 2001

**Bell Canada
\$150 million**

5.55% Preferred Shares
Lead Manager
June 2001

**B2B Trust
\$57.5 million**

IPO Common Shares
Lead Manager
June 2001

**Q9 Networks Inc.
\$88.5 million**

Private Placement of Preference Shares
Co-Lead Agent
April 2001

**Astral Media Inc.
\$100 million**

Common Shares
Lead Manager
March 2001

In today's challenging market conditions, successfully closing a deal requires more than hard work. Scotia Capital's Communications, Media & Technology group combines strong product expertise and extensive industry knowledge to ensure success for our clients. With innovative solutions and the ability to act quickly and decisively, we've become a leading financial advisor and banker in these dynamic sectors.

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