

Go ahead, make my deal.

**Luscar Coal
Income Fund
\$956 million**

Take-over bid defense
and subsequent sale
Financial Advisor
May 2001

**Rexel
Canada Inc.
(formerly Westburne Inc.)
\$550 million**

Sale of Plumbing, Waterworks,
Refrigeration, HVAC and Industrial
Products distribution businesses to
Wolseley plc.
Exclusive Financial Advisor
June 2001

**Labrador Iron Ore
Royalty Income Fund
\$435 million**

Defense of an unsolicited offer
by Rio Tinto Limited
Exclusive Financial Advisor
April 2001

**Province of
Nova Scotia
\$355 million**

Sale of the Province's indirect interest
in the Sable Offshore Energy Project
to Pengrowth Corporation, Emera Inc.,
and the Sable Project participants
Exclusive Financial Advisor
June 2001

**Osprey
Media Group Inc.
\$220 million**

Management buyout of
selected community newspapers from
Hollinger Canadian Newspapers L.P.
Exclusive Financial Advisor
July 2001

**RONA Inc.
\$220 million**

Acquisition of the home centre
businesses of West Fraser Timber Inc.
Financial Advisor
July 2001

**Harrowston Inc.
\$210 million**

Take-over bid defense of
unsolicited offer by Unity Capital Ltd.
and subsequent sale to TD Capital
Canadian Private Equity Partners Fund
Financial Advisor
July 2001

**Provident Energy Trust
and Founders Energy Ltd.
\$203 million**

Restructuring of Founders Energy Ltd.
into Provident Energy Trust and
subsequent acquisition of Maxx
Petroleum Ltd.
Exclusive Financial Advisor
Spring 2001

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