

*The word is out there.*

**Biovail Corporation**  
**\$1.08 billion**  
 Common Shares  
 Canadian Joint Manager  
 November 2001

**BC Gas Inc.**  
**\$188 million**  
 Common Shares  
 (via Subscription Receipts)  
 Co-Lead Manager  
 November 2001

**Alimentation  
 Couche-Tard Inc.**  
**\$102 million**  
 Class B Subordinate  
 Voting Shares  
 Co-Lead Manager  
 December 2001

**Power Corporation  
 of Canada**  
**\$200 million**  
 Preferred Shares  
 Co-Lead Manager  
 November 2001

**Power Financial  
 Corporation**  
**\$200 million**  
 Preferred Shares  
 Co-Lead Manager  
 November 2001

**Clean Power  
 Income Fund**  
**\$212 million**  
 Trust Units  
 Co-Lead Manager  
 November 2001

**TransAlta Corporation**  
**\$175 million**  
 Preferred Securities  
 Co-Lead Manager  
 November 2001

**PrimeWest Energy Trust**  
**\$70 million**  
 Trust Units  
 Lead Manager  
 November 2001

**Viking Energy Trust**  
**\$17 million**  
 Trust Units  
 Lead Manager  
 November 2001

**Advantage Energy  
 Income Fund**  
**\$46 million**  
 Trust Units  
 Lead Manager  
 December 2001

**Provident Energy Trust**  
**\$35 million**  
 Trust Units  
 Lead Manager  
 December 2001

**Diversified Canadian  
 Financial II Corp.**  
**\$200 million**  
 Senior Preferred Shares  
 Lead Manager  
 December 2001

**Pembina Pipeline  
 Income Fund**  
**\$175 million**  
 Trust Units and Convertible  
 Debentures  
 Co-Lead Manager  
 December 2001

**Davis + Henderson  
 Income Fund**  
**\$190 million**  
 Trust Units  
 Co-Lead Manager  
 December 2001

**Agricore United**  
**\$112 million**  
 Common Shares  
 Co-Lead Manager  
 December 2001

Our clients know they can turn to Scotia Capital for reliable financial advice and solid execution in all market conditions. Whether it's common equity, preferred shares, or income trusts, we are a leader in helping our clients with their equity financing needs. In the past two months alone, we have completed over 15 lead mandates and raised over \$3 billion in equity financing for our clients.

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