

Houston, we have a solution.

**Canadian Satellite
Communications Inc.
\$250 million**

Structured Notes
Sole Underwriter in Bought Deal
August 2001

**Woodbine
Entertainment
Group
\$125 million**

Private Placement of
Senior Secured Revenue Bonds
Exclusive Agent
August 2001

**Quebecor Media Inc.
\$1.55 billion**

Cross-Currency Interest Rate Swap
Lead Manager
July 2001

**Canadian Tire
Receivables Trust®
\$315 million**

Inaugural Public Offering of
Asset-Backed Notes
Lead Manager and Bookrunner
July 2001

**Mansfield Trust
\$253 million**

Commercial Mortgage Pass-Through
Certificates
Lead Manager and Bookrunner
July 2001

**Nova
Chemicals (USA) Inc.
\$191 million U.S.**

Total Return Swap on Cumulative
Participating Retractable Preferred Stock
Sole Arranger
June 2001

**Alliance Pipeline
Limited Partnership
\$450 million**

Senior Notes Offering
Lead Agent and Bookrunner
March 2001

**Manulife Financial
\$800 million**

Subordinated Debentures
Lead Agent and Bookrunner
February 2001

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